



# Tax Credit Worksheet

| Product                                            | Tax Credit Requirements       | Qualifying Amount           | Product Cost (from your Invoice) | Multiplier    | Tax Credit Amount |
|----------------------------------------------------|-------------------------------|-----------------------------|----------------------------------|---------------|-------------------|
| Exterior Windows                                   | SHGC <= .30<br>U Value <= .30 | 30% of Cost                 | \$ _____<br>Windows              | .80           |                   |
| Patio Doors                                        | SHGC <= .30<br>U Value <= .30 | 30% of Cost                 | \$ _____<br>Doors                | .80           |                   |
| All-Season Sunroom Under Existing Roof             | SHGC <= .30<br>U Value <= .30 | 30% of Cost of Windows Only | \$ _____<br>Sunrooms             | .70           |                   |
| All-Season Sunroom With Studio Roof                | SHGC <= .30<br>U Value <= .30 | 30% of Cost of Windows Only | \$ _____<br>Sunrooms             | .50           |                   |
| All-Season Sunroom With Gable or Raised-Pitch Roof | SHGC <= .30<br>U Value <= .30 | 30% of Cost of Windows Only | \$ _____<br>Sunrooms             | .30           |                   |
|                                                    |                               |                             |                                  | <b>Total*</b> |                   |

\*Combined Tax Credit cannot exceed \$1500.00

## Energy Policy Act of 2009 Home Energy Efficiency Improvement Tax Credits

Consumers who purchase and install specific products, such as energy-efficient windows, insulation, doors, roofs and heating and cooling equipment in the home can receive a tax credit of up to \$1500 beginning in January 2009.

Improvements must be installed on the taxpayer's principal residence in the United States. Home improvement tax credits apply for improvements placed in service between January 1, 2009 and December 31, 2010.

The maximum amount of homeowner credit for all improvements combined is \$1500 during the two year period of the tax credit. This tax credit applies to improvements made from January 1, 2009 through December 31, 2010.

Consult your tax advisor for complete details and how it affects you on an individual basis.

Source: [http://www.energystar.gov/index.cfm?c=products.pr\\_tax\\_credits](http://www.energystar.gov/index.cfm?c=products.pr_tax_credits) (March 30, 2009)